



## SAMPLE BEQUEST LANGUAGE

A bequest is a provision in your will or living trust that directs a portion of your estate to a named person or charity, such as Temple Emanuel of Andover. You may bequeath a dollar amount, a percentage of your estate or the remainder of your estate after all other gifts have been distributed.

When making or revising a will or trust, Temple Emanuel encourages you to obtain the assistance of an attorney.

Gifts should be directed to our legal name, Congregation Temple Emanuel of Andover, Massachusetts. Our tax identification number is: 04-2104033.

The following is suggested bequest language depending on the type of gift you choose:

### **Outright Bequest in a Will or Trust**

#### **Specific dollar amount:**

I bequeath the sum of \_\_\_\_\_ dollars (\$\_\_\_\_\_) to Congregation Temple Emanuel of Andover, Massachusetts for its general purposes (or for the purpose of \_\_\_\_\_).

#### **Percentage of estate:**

I bequeath \_\_\_\_\_ percent (\_\_\_\_\_% ) of my estate to Congregation Temple Emanuel of Andover, Massachusetts for its general purposes (or for the purpose of \_\_\_\_\_).

#### **Share of, or entire residue of, estate:**

I bequeath (all/\_\_\_\_\_% ) of the remainder of my estate to Congregation Temple Emanuel of Andover, Massachusetts for its general purposes (or for the purpose of \_\_\_\_\_).

### **Conditional Bequest in a Will or Trust**

Insert the conditional language in one or more of the above provisions: "If (one or more individuals) does not survive me, I bequeath the sum of \_\_\_\_\_ dollars (\$\_\_\_\_\_) to Congregation Temple Emanuel of Andover, Massachusetts for its general purposes (or for the purpose of \_\_\_\_).